

DIVER Underwriter

DIVER Underwriter from Lumesis is a complete 15c2-12 solution that offers distinct service levels to meet your needs. *Underwriter* is designed to help you address regulatory requirements and add efficiency to your underwriting processes.

From Rule 15c2-12 diligence and compliance to support for recordkeeping rules, *DIVER Underwriter* is a flexible, component-based system designed to support your policies and procedures.

Solution Overview:

- Efficient and Consistent 15c2-12 “Reasonable Diligence” Process
 - Obligor, Issue and CUSIP level Analysis
 - Detailed Financial and Operating Data Analysis
 - Ratings Filing Analysis
- Access to All Data and Information Used in our Analyses
- Deal Files, Notes and Document Storage for Business Needs and Proof of Compliance
- Unlimited Users Across Your Firm
- Alerts for Audit, Operating and Rating Filing Requirements

Fiscal Year	2010	2011	2012	2013	2014	2015
Fiscal Year End	June 30	June 30	June 30	June 30	June 30	June 30
Timing Requirement	FYE + 270 DAYS	FYE + 270 DAYS	FYE + 270 DAYS	FYE + 270 DAYS	FYE + 270 DAYS	FYE + 270 DAYS
Due Date	03/27/2011	03/26/2012	03/27/2013	03/27/2014	03/27/2015	03/26/2016
Actual Financial Filing	03/11/2011	03/20/2012	03/19/2013	03/04/2014	03/18/2015	-
Days Late	0	0	0	0	0	0
Financial Filing						
Related Failure to File	-	-	-	-	-	-

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Timing Requirement	FYE + 270 DAYS	FYE + 270 DAYS	FYE + 270 DAYS	FYE + 270 DAYS	FYE + 270 DAYS	FYE + 270 DAYS
Due Date	03/27/2011	03/26/2012	03/27/2013	03/27/2014	03/27/2015	03/26/2016
Actual Financial Filing	03/17/2011	03/01/2011	No Filing	03/04/2014	03/18/2015	-
Days Late	0	0	951	0	0	0
Financial Filing						
Related Failure to File	-	-	-	-	-	-

Use Cases:

- Start-to-Finish Analysis for Competitive, Negotiated and Private Placements
- CAFR, Financial and Operating Filings and Continuing Disclosure Review and Look Back
- Review Requirements, Representations Made and Ongoing Disclosure Obligations
- Color-Coded Analysis via “Stop-Light” Reports
- In-depth Obligor Analysis

For more information or to schedule a demo visit www.lumesis.com
 E-mail inquiries@lumesis.com
 Call us at 203-276-6500



Key Differentiators:

- Evidence of *Your* Diligence and Documents Accessed for Review
- Evidence of Workflow with Deal File and Approval History
- Database Populated by Lumesis US-Based Data Team
- Access to POS Sources and All MSRB Filings for the Obligated Party
- Obligor Profiles
- 17,000 Bitvore News Sources to Identify Over 300 Material Situations
- Upload and Store Documents
- Enter and Save Your Deal Notes
- Review and Edit Data and Analyses
- Leverage Saved Analyses for Future Deal Review
- Search and Access Deals Directly from Ipreo Calendar or via Web-Based Application

And ...

- Direct Access to Historical OS
- Automatic Filter Shows Only Relevant Deals for 5 Year Look Back
- Easy OS and POS Access and Storage
- Ability to Edit Misfiled Filings with EMMA
- PDF Reports for Business Use, Compliance and Internal Record Keeping

Madison Metropolitan School District		WI	Sale Date 06/29/2015				
Madison Metropolitan Sch Dist WI		\$41mm	Sale Time 9:30 AM CDST				
General Obligation Promissory Notes		-/-	Pre-Bid Diligence				
Home		Dashboard Edit Notes Report Complete					
CD Look Back							
CD Obligated Party: Madison Metropolitan Sch Dist WI Subject: Madison Metropolitan Sch Dist WI							
Financial Filings Analysis Historical OS Docs Disclosure Filings Summary							
Official Statements Associated with Relevant Bonds Outstanding During the Five Years Period Prior To: 11/03/2015							
Issuer	Issue Description	Orig Issue Amount	Dated Date	Outstanding	O/S	Status	Action
MADISON WIS MET SCH DIST	Tax and Revenue Anticipation Promissory Notes	\$77,500,000	09/28/2015	Yes			
MADISON WIS MET SCH DIST	General Obligation Refunding	\$12,065,000	08/10/2015	Yes			
MADISON WIS MET SCH DIST	General Obligation Promissory Notes	\$41,000,000	08/10/2015	Yes			
MADISON WIS MET SCH DIST	General Obligation Promissory Notes	\$9,100,000	12/17/2012	Yes			
MADISON WIS MET SCH DIST	Taxable General Obligation Refunding	\$2,770,000	03/21/2012	Yes			
MADISON WIS MET SCH DIST	Taxable General Obligation Refunding	\$17,355,000	03/21/2012	Yes			
MADISON WIS MET SCH DIST	Taxable General Obligation Promissory Notes	\$1,080,000	12/29/2010	Yes			
MADISON WIS MET SCH DIST	Taxable General Obligation Refunding	\$28,495,000	03/25/2010	Yes			
MADISON WIS MET SCH DIST	General Obligation Refunding	\$17,450,000	10/23/2009	Yes			
MADISON WIS MET SCH DIST	General Obligation School Building & Refunding	\$30,365,000	03/15/2007	Yes			
MADISON WIS MET SCH DIST	Tax and Revenue Anticipation Promissory Notes	\$74,500,000	10/06/2014	No			
MADISON WIS MET SCH DIST	Tax and Revenue Anticipation Promissory Notes	\$64,500,000	10/08/2013	No			
MADISON WIS MET SCH DIST	Tax & Revenue Anticipation Promissory Notes	\$53,000,000	10/02/2012	No			
MADISON WIS MET SCH DIST	Tax and Revenue Anticipation Promissory Notes	\$58,500,000	09/23/2011	No			
MADISON WIS MET SCH DIST	Tax & Revenue Anticipation Promissory Notes	\$64,000,000	09/17/2010	No			
MADISON WIS MET SCH DIST	Madison Metropolitan School District General Obligation ...	\$11,000,000	04/01/2000	No			